GEORGIA ROAD FREIGHT

ROAD HIGHLIGHTS

- Cargo is within two or fewer days by truck from 80% of U.S. consumers
- Georgia maintains 1,200 miles of interstate highways, plus 20,000 miles of state and federal highways
- Over 360,000 commercially licensed drivers in Georgia (combined class A, B, and C)

INBOUND TRUCK FREIGHT

TRUCK INBOUND TONS: 239,317,540
TRUCK INBOUND VOLUME: 21,393,104
TRUCK INBOUND VALUE: $232,565,977,424

TOP 5 COMMODITIES BY VALUE

2019 INBOUND
1) Motor Vehicles: $15,354,704,246
2) Petroleum Refining Products: $11,330,201,712
3) Motor Vehicle Parts or Accessories: $9,125,061,550
4) Live Poultry: $8,299,638,159
5) Dressed Poultry, Frozen: $4,728,818,902

2050 PROJECTED INBOUND
1) Motor Vehicles: $35,060,310,978
2) Live Poultry: $25,644,461,387
3) Motor Vehicle Parts or Accessories: $14,570,963,736
4) Drugs: $13,203,956,316
5) Plastic Mater or Synth Fibres: $12,817,417,152

Data source: IHS 2019. Inbound road data reflects North American freight terminating within [the State of Georgia / region X]. Outbound road data reflects North American freight originating within [the State of Georgia / region X].
GEORGIA ROAD FREIGHT

ROAD HIGHLIGHTS

OUTBOUND TRUCK FREIGHT

TRUCK INBOUND TONS: 232,636,063
TRUCK INBOUND VOLUME: 21,846,278
TRUCK INBOUND VALUE: $288,028,056,657

TOP 5 COMMODITIES BY VALUE

2019 OUTBOUND

1) Motor Vehicles: $23,212,403,339
2) Petroleum Refining Products: $12,176,771,611
3) Live Poultry: $9,470,676,019
4) Motor Vehicle Parts or Accessories: $9,414,337,931
5) Processed Poultry or Eggs: $6,275,906,579

2050 PROJECTED OUTBOUND

1) Motor Vehicles: $43,426,518,466
2) Live Poultry: $31,638,314,905
3) Motor Vehicle Parts or Accessories: $21,702,893,085
4) Processed Poultry or Eggs: $18,014,811,294
5) Dressed Poultry, Fresh: $17,615,319,369

Data source: IHS 2019. Inbound road data reflects North American freight terminating within [the State of Georgia / region X]. Outbound road data reflects North American freight originating within [the State of Georgia / region X].
GEORGIA OCEAN FREIGHT

OCEAN HIGHLIGHTS

- The Port of Savannah’s Garden City Terminal is the largest single container terminal in North America.
- The Port of Savannah is the Nation’s fastest growing container port, and is the 3rd busiest container port gateway in the U.S.
- The Port of Brunswick is 2nd busiest port in the U.S. for total ro/ro volume, ro/ro imports, and ro/ro exports.
- The Port handles nearly 35% of the Nation’s containerized poultry exports and is #1 for refrigerated exports on the East & Gulf Coasts

TOP 5 COMMODITIES
BY TEU-CONTAINER VOLUME

<table>
<thead>
<tr>
<th>INBOUND OCEAN FREIGHT</th>
<th>INBOUND</th>
<th>OUTBOUND</th>
<th>OUTBOUND OCEAN FREIGHT</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>OCEAN IMPORT VOLUME:</strong></td>
<td>2,827,740</td>
<td><strong>OCEAN IMPORT TONS:</strong></td>
<td>253,285</td>
</tr>
<tr>
<td><strong>FURNITURE NESOI AND PARTS THEREOF:</strong></td>
<td>33,474</td>
<td><strong>KAOLIN AND OTHER KAOLINIC CLAYS, INCL CALCINED:</strong></td>
<td>61,290</td>
</tr>
<tr>
<td><strong>PARTS &amp; ACCESS FOR MOTOR VEHICLES (HEAD 8701-8705):</strong></td>
<td>24,196</td>
<td><strong>WOOD IN THE ROUGH, STRIPPED OR NOT OF SAWPWOOD ETC:</strong></td>
<td>33,032</td>
</tr>
<tr>
<td><strong>NEW PNEUMATIC TIRES, OF RUBBER:</strong></td>
<td>11,306</td>
<td><strong>MOTOR CARS &amp; VEHICLES FOR TRANSPORTING PERSONS:</strong></td>
<td>25,623</td>
</tr>
<tr>
<td><strong>LAMPS &amp; LIGHTING FITTINGS &amp; PARTS ETC NESOI:</strong></td>
<td>10,018</td>
<td><strong>PAPER &amp; PAPERBOARD, COATED WITH KAOLIN ETC, RL ETC:</strong></td>
<td>23,452</td>
</tr>
<tr>
<td><strong>FLOOR COVER (ROLLS &amp; TILES) &amp; WALL COVER, PLASTICS:</strong></td>
<td>9,468</td>
<td><strong>MEAT &amp; ED OFFAL OF POULTRY, FRESH, CHILL OR FROZEN:</strong></td>
<td>23,075</td>
</tr>
<tr>
<td>Other:</td>
<td>243,244</td>
<td>Other:</td>
<td>130,818</td>
</tr>
<tr>
<td>Imports Total:</td>
<td>331,706</td>
<td>Exports Total:</td>
<td>297,290</td>
</tr>
</tbody>
</table>

GEORGIA AIR CARGO

AIR HIGHLIGHTS

- World’s busiest passenger airport, with 2,500 arrivals and departures and 250,000 passengers per day
- Over 80% of U.S. consumers are within a 2-hour flight time from Atlanta
- Foreign Trade Zone #26 is directly connected to the airport, and is a U.S. Fish and Wildlife port of entry
- ATL handles 95% of the state’s annual air freight volume
- In 2021, 13th largest airport in the U.S. for cargo, and 43rd in the world
- Is the only air cargo perishable complex in the Southeast approved by the USDA to offer on-site cold treatment and fumigation treatment of fruit fly host plants

GEORGIA RAIL FREIGHT

RAIL HIGHLIGHTS

- Georgia is home to 28 freight railroads (2 class-1s and 26 short-line railroads)
- Home to the largest intermodal facility on the East Coast
- Georgia has the largest railroad network in the Southeast, with over 4,600 miles of track
- Rail transport directly employs over 6,500 Georgians
- Georgia railroads move 190 million tons of freight in Georgia annually
WAREHOUSING & DISTRIBUTION

GEORGIA WAREHOUSING & DISTRIBUTION HIGHLIGHTS

- Four of the top five global public refrigerated warehousing companies have locations in Georgia
- 90 percent of the world’s top third-party logistics providers (3PLs) operate in Georgia
- 100+ cold chain facilities in Georgia
- 14+ million square feet of cold store space
- Home to nearly 900 million square feet of warehouse distribution space

LARGEST FACILITIES INCLUDE

- Amazon Fulfillment Center (Appling) 2,800,000 sqft
- JC Penney Co. Distribution Center (Forest Park) 2,200,000 sqft
- Target Corp. Distribution Center (Savannah) 2,000,000 sqft
- Walmart Stores Inc. Distribution (Statesboro) 1,960,846 sqft
- Shaw Industries (Rincon) 1,900,000 sqft

Source: Georgia Power Community & Economic Development Industry Database, January 2022

GEORGIA’S LOGISTICS INDUSTRY

- NUMBER OF PRIVATE SECTOR PROVIDERS: 32,090
- TOTAL PRIVATE SECTOR PROVIDER EMPLOYMENT: 217,722
- TOTAL OUTPUT/SALES IMPACT: $83.4 billion

EDUCATION

- Georgia’s statewide network of two- and four-year colleges and universities respond to meet the rapidly changing workforce demands in the logistics industry
- The Technical College System of Georgia has a targeted fast-track certification program, as well as a number of Associate of Applied Science degree programs in logistics and supply chain management
- More than 100 logistics-related courses, certificates, and degree programs are available across Georgia

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